

## STANDARD DATA CONVERSION MAPPING

### System Source: Open Dental & Practice Web Dental (MYSQL)

**Extraction Process:** Planet DDS to extract data from server. All computers must be logged out of software.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Medicaid ID	✓
Referred By	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓
Email	✓
Relationship to Responsible Party	✓
Preferred Hygienist	✓

#### KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (Continued)	Status
Last Visit Date	✓
Driver's License – Not in incoming data	✗
Patient Type – All patients will convert to one patient type in Denticon	✗
Referred By	✓
Referrals	✓

Responsible Party – <i>Converts as Active Patient</i>	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✓
Responsible Party Alerts	✓
Medical Alerts	✓
A/R Balance as Flash Alert – Available upon request	✓

Notes	Status
Progress Notes	✓
Patient Notes	✓
Responsible Party Notes	✓

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number	✓
Surface	✓
Note	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number – Set to 1	✓
Note	✓
Surface	✓
Description	✓
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number	✓
Surface	✓
Note	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number – Set to 1	✓
Note	✓
Surface	✓
Description	✓
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

Pharmacy	Status
RX ID	✓
RX Date	✓
Drug Name	✓

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Pharmacy (Continued)	Status
Sig	✓
Dispense Frequency	✓
Refills	✓

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount – Research upon request	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✓
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Is set to \$1,500. Research upon request	✗
Fee Schedule(s)	✗
Discount Plans	✗

Appointments – 30 days prior to Conversion Date and all Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Appointments (Continued)	Status
Last Name	✓
Nickname	✓
Duration	✓
Date	✓
Time	✓
Fees – Research upon request	✗
Operatory	✓
Provider	✓
Notes	✓
ADA Codes	✓
Tooth Number	✓
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Date Confirmed – Research upon request	✗
Appointment Blocks – Denticon does not support	✗
Surface	✓

Perio Information	Status
Provider – Not in Denticon	✗
Exam Date	✓
Exam Note – Not in Denticon	✗
Bleeding	✓
Clinical Attachment Level – If FGM and Pocket Depth are present, it will calculate this	✓
Mobility – Not available in incoming data	✗
Plaque – Not in Denticon	✗
Furcation Grade – Not available in incoming data	✗
Tooth	✓
Pocket Depth	✓

**KEY**

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Perio Information (Continued)	Status
Gingival Margin	✓
Suppuration – Not available in incoming data	✗
Muco Gingival Junction	✓
Calculus – Not in Denticon	✗
Bone Loss – Not in Denticon	✗

Pre-Existing Services	Status
Date	✓
Code	✓
Provider	✓
Description	✓
Zero Dollar Amount	✓
Surface	✓

Scanned Documents – Completed After Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Proprietary Procedure Codes	✗

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Manual System Configuration – <i>Not Able to Convert</i>	Status
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

**KEY**

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

**NOTE:** Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.