

STANDARD DATA CONVERSION MAPPING

System Source: **Dentrix G4**

Extraction Process: The client will request a data dump in CSV format from Dentrix. Please note that the data request process may take 1–2 weeks. Be sure to request the data for the date of your scheduled extraction, as Dentrix sometimes provides data based on the request date, which can lead to additional gap data.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✗
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status – Non patients converts as Inactive	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (continued)	Status
Email	✓
Relationship to Responsible Party – Converts as Self Regardless of Relationship	✗
Preferred Hygienist	✓
Last Visit Date	✓
Patient Type – All patients will convert to one patient type in Denticon	✗
Driver's License	✗
Referrals	✓

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number – If not encrypted	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✗

Flash Alerts	Status
Patient Alerts	✓
Responsible Party Alerts	✗
Medical Alerts	✓
A/R Balance as Flash Alert	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Notes	Status
Progress Notes	✓
Patient Notes	✓
Responsible Party Notes	✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment – Noninsurance Payments are Assigned to the Responsible Party	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range and does not include supernumerary teeth	✓
Surface	✓
Note – Includes Payment Notes	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans – Past Two Years	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range	✓
Plan Number – Set to 1	✓
Note	✓
Surface	✓
Description	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Pharmacy	Status
RX ID	✓
Drug Name	✓
Sig	✓
RX Date	✓
Dispense Frequency	✓
Refills	✓

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount – Set to \$50	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✗
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Set to \$1,500	✗
Fee Schedule(s)	✗

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Appointments – 30 days prior to Conversion Date and All Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✗
Duration	✓
Date	✓
Time	✓
Provider	✓
Notes	✓
Fees	✗
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Operatory	✓
Tooth Number	✓
ADA Codes	✓
Date Confirmed	✗
Appointment Blocks	✗
Surface	✗

Perio Information	Status
Provider	✗
Exam Date	✓
Exam Note	✗
Bleeding	✓
Clinical Attachment Level	✗
Mobility	✓
Plaque	✗
Furcation Grade	✓

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Perio Information (Continued)	Status
Tooth	✓
Pocket Depth	✓
Gingival Margin	✓
Suppuration	✓
Muco Gingival Junction	✓
Calculus	✗
Bone Loss	✗

Pre-Existing Services	Status
Date	✓
Code	✓
Provider	✓
Description	✓
Zero Dollar Amount	✓
Surface	✓
Tooth Number	✓

Scanned Documents	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Manual System Configuration – <i>Not Able to Convert</i> (Continued)	Status
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

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Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.