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STANDARD DATA CONVERSION MAPPING
System Source: **Dentrix Enterprise**

Extraction Process: The client is responsible for extracting their own data and providing it in a SQL .bak file format of the Dentrix database. A server reboot will be required prior to the extraction.

Before proceeding with the extraction, please provide the following information:
1. Total number of locations in Dentrix Enterprise database
2. Locations included in the first cluster
3. Total size of the SQL database

Patient Demographics	Status
First Name	✔️
Last Name	✔️
Middle Initial	✔️
Marital Status	✔️
Nickname	✔️
Birthdate	✔️
Full Address	✔️
Chart Number	✔️
Social Security Number	✔️
Preferred Dentist	✔️
First Visit Date	✔️
Gender Information	✔️
Patient Status – Archived and non Patients convert as Inactive	✔️
Recalls – Based on Ledger and Denticon Setup	✔️
Home Phone	✔️
Cell Phone	✔️
Work Phone	✔️

Patient Demographics (continued)	Status
Email	✔
Relationship to Responsible Party	✔
Preferred Hygienist	✔
Last Visit Date	✔
Patient Type – All patients will convert to one patient type in Denticon	✖
Referrals	✔

Responsible Party	Status
First Name	✔
Last Name	✔
Full Address	✔
Cell Phone	✔
Social Security Number	✔
Gender Information	✔
Birthdate	✔
Email	✔
Home Phone	✔
Work Phone	✔
Marital Status	✔

Flash Alerts	Status
Patient Alerts	✔
Family Alerts	✔
Medical Alerts – May not be available for all versions	✔
A/R Balance as Flash Alert – Spreadsheet to be provided by office	✔

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

Notes	Status
Progress Notes	✔️
Patient Notes	✔️
Office Journal	❌
Responsible Party Notes	✔️

Pharmacy	Status
RX ID	✔️
Drug Name	✔️
Sig	✔️
RX Date	✔️
Dispense Frequency	✔️
Refills	✔️

Ledger History	Status
Completed Date	✔️
Procedure Code	✔️
Payment	✔️
Adjustment	✔️
Description with Dollar Amount	✔️
Provider	✔️
Tooth Number – Tooth ranges convert as first tooth in range and does not include supernumerary teeth	✔️
Surface	✔️
Note – Includes Payment Notes	✔️
Zero Dollar Amount in Balance Fields	✔️

KEY   Data Field Converted: ✔️   Data Field Not Converted, Not Available: ❌

Treatment Plans	Status
Diagnosed Date	✔
Procedure Code	✔
Provider	✔
Tooth Number – Tooth ranges convert as first tooth in range	✔
Plan Number – Set to 1	✔
Note	✔
Surface	✔
Description	✔
Estimated Patient Amount	✔
Estimated Fee Amount	✔
Fee	✔
Treatment Plan ID	✔
Phase Number – Set to 1	✔

Subscriber Information	Status
Primary Insurance Information	✔
Secondary Insurance Information	✔
Subscriber First Name	✔
Subscriber Last Name	✔
Subscriber Full Address	✔
Subscriber Phone Number	✔
Individual Deductible Remaining Amount	✖
Group Number	✔
Insurance Plan Breakdown	✖
Subscriber Gender	✔
Subscriber Birthdate	✔
Subscriber ID	✔

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

Subscriber Information	Status
Patient Relationship to Subscriber	✔
Subscriber Marital Status	✔
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✔
Individual Maximum Remaining Amount – Set to $1,500	✘
Fee Schedule(s)	✘

Appointments – *30 days prior to Conversion Date and All Future Appointments*	Status
New Patient Appointments - Where there is no patient record	✘
Denticon Patient ID	✔
First Name	✔
Last Name	✔
Duration	✔
Date	✔
Time	✔
Provider	✔
Notes	✔
Fees	✔
Appointment Types – All appointments will convert to one appointment type in Denticon	✘
Operatory	✔
Past 30 Days of Appointments	✔
ADA Codes	✔
Double Booked Appointments in a Single Column – Will result in overlapped appointments	✘

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✘

Perio Information	Status
Provider	✖
Exam Date	✔
Exam Note	✖
Bleeding	✔
Clinical Attachment Level	✖
Mobility	✔
Plaque	✖
Furcation Grade	✔
Tooth	✔
Pocket Depth	✔
Gingival Margin	✔
Suppuration	✔
Muco Gingival Junction	✔
Calculus	✖
Bone Loss	✖

Pre-Existing Services	Status
Date	✔
Code	✔
Provider	✔
Description	✔
Zero Dollar Amount	✔
Watches – Convert in Progress Notes	✔

Scanned Documents	Status
Upload Date	✔
Attachment	✔
File Description	✔

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

Manual System Configuration – *Not Able to Convert*	Status
Insurance Plans	✖
Employers	✖
Fee Schedules – Can be imported by office staff using Excel template	✖
Proprietary Procedure Codes	✖
Practice Information	✖
Provider Information	✖
Users	✖
Medical History Form	✖

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.

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