

How do I create new Notes Macros that are used in patient Progress Notes?



Nichole Pettis 1 year ago · Updated

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Notes Macros are used in Progress Notes, Flash Alerts, and Remarks within the Claim Fill-Out Information.

To enter macros:

- setup
- notes macros
- in the "1. Select Macro Category" field, select the desired category *
- click "Add Macro" button
- input a Name in the "Macro Name" field (this is the name that appears in the selection list in "2. Select Macro")
- input the text in the "Macro Value" field
- if the user should be prompted to input a patient-specific notation within the notes macro:
 - click the "Add Question" button
 - input a short question prompt
 - click Save

• click Save

* If the desired category isn't in the listing:

- setup
- misc setups
- advanced tab
- notes macros
- edit
- input Description, click "Add New Macro"
- Save

The Notes Macros are specific and unique to each office location.

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	Patient Responsible Party	Clast Name First Name Nickname Patient Type Search Text Enter Patient Last Name	Security Birth Date Patient ID Current Office Insurance Home Phone Responsible Party ID All Offices Referrals Work Phone Subscriber ID Include Inactive Patients Prooddure Codes Work Phone Subscriber ID Include Inactive Patients Prooddure Codes Search Last Search Add New Patient Procedure Codes Search Last Search Add New Patient Prok List Notes Macros Add New Patient Search Medical Setup Collection Agencies Prescriptions Labs Labs Payment/Adjustment Types Misc Setup Collection Letters Setup Collection Letters Setup Collection Letters Setup XDR Uploader Setup
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https://b	eta.denticon.com/ASPX/Setup/Notes	MacrosBl.aspx	

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Select Macro Category DIAGNOSTIC PREVENTIVE RESTORATIVE RESTORATIVE RESTORATIVE RESTORATIVE NOVITICS PROSTHODONTICS (REMOVABLE) MAXILLOFACIAL PROSTHETICS IMPLANT SERVICES PROSTHODONTICS (FXED) ORTHOD MACO ADJUNCT GENERAL SERVICES OTHER INSURANCE Flash notes Ortho Consult	Macro Information Cold Sensitive Macro Value Patient testing placed tooth d same to	Wy complains of pain in their mouth when eating or drinking something cold. Upon of @@enter tooth number(s)@@ the cold sensitivity and pain is elicited when ice is or cold air is blown on tooth. Explained to the patient that they can utilize a desensitizing toothpaste, have a filling placed, or possibly a crown placed on the sorth.
Add Macro		Delete Macro Edit Macro

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1. Select Macro Category	Macro Information	
RESTORATIVE	Macro Name	Crown Visit 1
	Macro Value	Discussed with the patient that tooth @insert tooth number@@ needs a crown. I explained
2. Select Macro		that the tooth structure in my opinion is compromised (aka: inadequate) and that they
Crown Visit 1		should consider getting a crown on this tooth before the tooth breaks.
One Surface Filling		
Pedo Restor Kinder C		We discussed the treatment options regarding the material of choice.
		After providing a local exceptoria 00 another a prostation and exceptor
		After providing a local anesthetic geneert anesthetic and amountege, we prepared the tooth
		fabricated a transitional restoration and obtained a shade for the restoration. The shade
		obtained was verified by the patient. Shade @@insert shade@@.
		~
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1. Select Macro Category			
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- Search Text-			
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Cold Sensitivity			
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1. Select Macro Category	Macro Information
DIAGNOSTIC	Macro Name
2. Select Macro	Macro Value Add Data Add Question
- Search Text	Add Question
	Question
Cold Sensitivity Comprehensive Evalua Consultation data tags in macros Endodontc Referral Fractured Took Test LAB Lumted Oral Evaluat Periodontal Treatmen Parja Test Quick Sam Side Simile Analysis	Required Add Pick List
Add Macro	Add to all offices Save Cancel
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Search For Search By			Security +						Sear	ch In
	Patient	O Last Name	Providers +	0	Home Phone	(0	Patient ID	0	Current Office
•		O First Name	Insurance +	0	Cell Phone			Responsible Party ID		All Offices
0	Responsible Party	O Patient Type	Referrals +	0	Work Phone			Responsible Party Type		
		O Medicaid ID	Procedure Codes +							Include Inactive Patients
		Search Text	Fee Schedules		1					
		Enter Patient Last Name:	Charting +	earch	Last Search					Add New Patient
			Medical Setup							
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Type Records for Notes Macros		
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RESTORATIVE	Edit	Delete
ENDODONTICS	Edit	Delete
PERIODONTICS	Edit	Delete
PROSTHODONTICS (REMOVABLE)	Edit	Delete
MAXILLOFACIAL PROSTHETICS	Edit	Delete
IMPLANT SERVICES	Edit	Delete
PROSTHODONTICS (FIXED)	Edit	Delete
ORAL AND MAXILOFACIAL SURGERY	Edit	Delete
ORTHODONTICS	Edit	Delete
ADJUNCT GENERAL SERVICES	Edit	Delete
OTHER	Edit	Delete 🗸
INSURANCE	Edit	Delete
Add New:		
Description	Add	New Macro
Cancel Save		
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