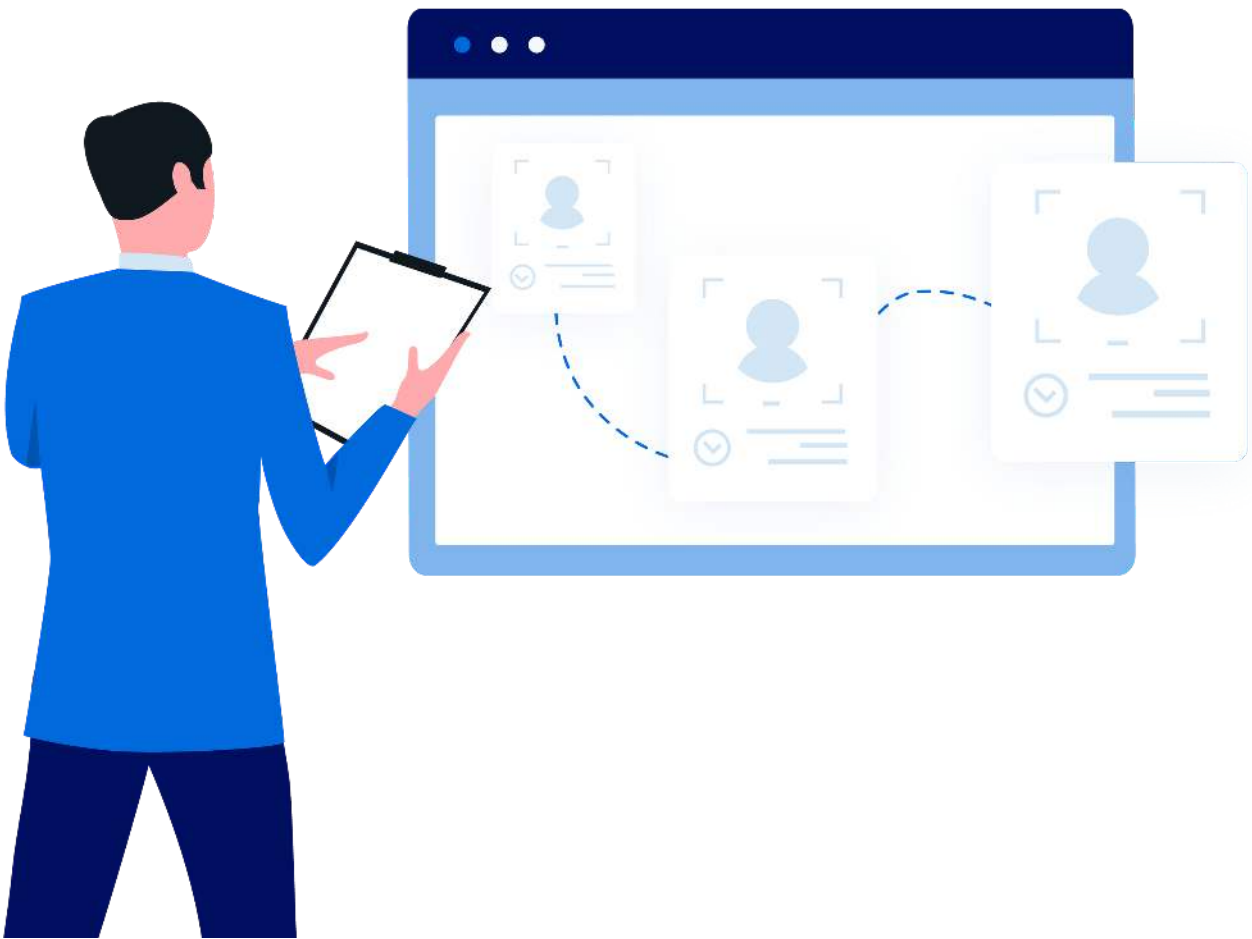


Help Articles

Is there a report which shows the patient appointments which were created on a particular date?

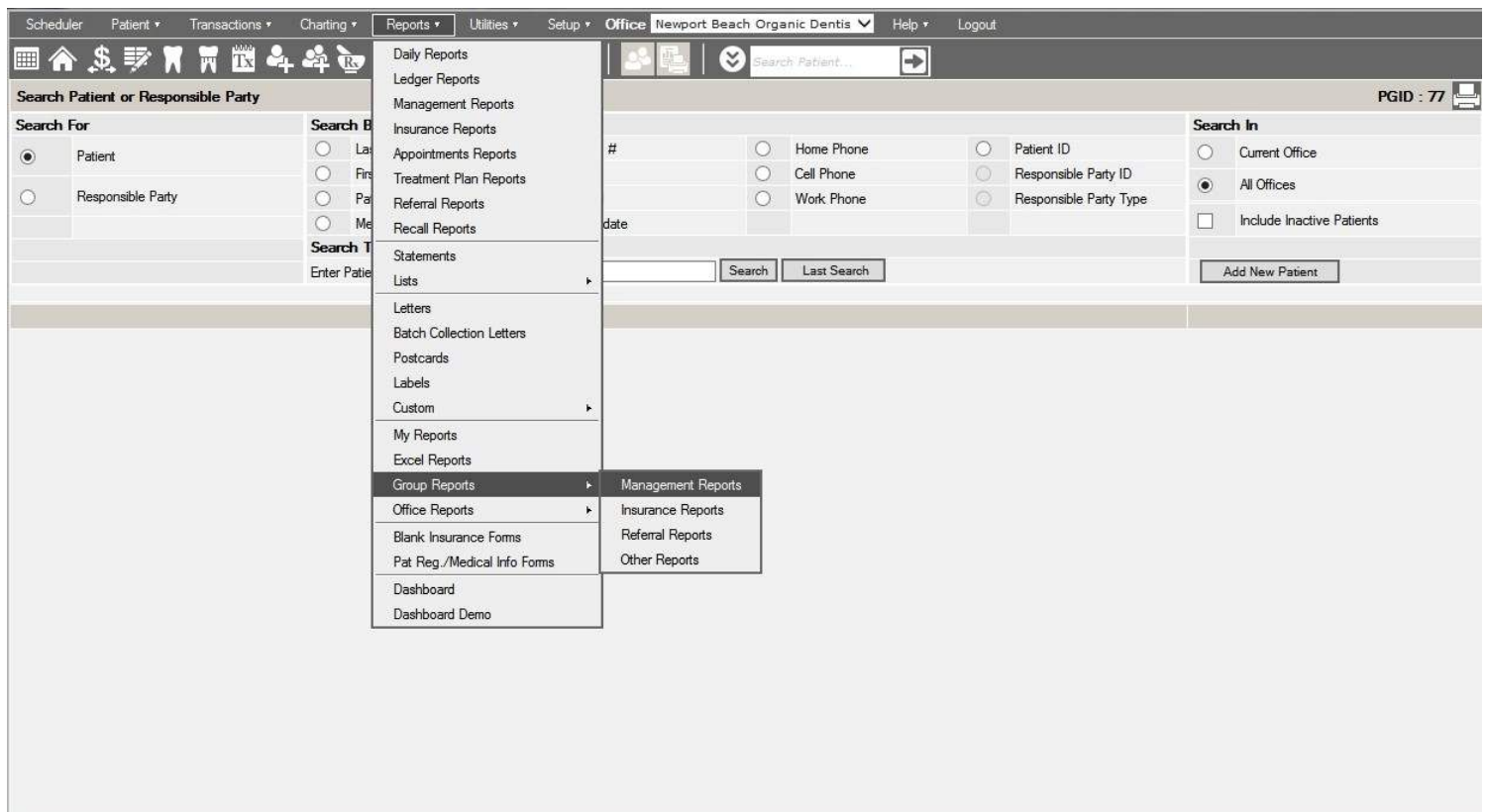


Is there a report which shows the patient appointments which were created on a particular date?

To generate a list of appointments which were created on a certain date (or date range):

- Click the word "Reports" and choose the "Group Reports" and "Management Reports" options from the drop-down box
- Select the "Appointment Detail by User" report
- Enter the date(s) which appointments were created (not the appointment date)
- Click the Print/Preview button to generate the report to the Adobe Acrobat Reader program for viewing and printing

The AppointNow information will be at the start of the report, indicated as user "_APPOINTNOWPAT_"



Scheduler Patient Transactions Charting Reports Utilities Setup Office Newport Beach Organic Dentis Help Logout

Group Reports - Management Reports PGID : 77

Select Report

- Daily Journal by User - Detail
- Daily Journal by User - Detail (by created date)
- Daily Journal - Detail
- Daily Journal - Summary
- Daily Journal by Provider - Detail
- Daily Collection
- Daily Collection by Provider
- Recall Due
- Appointment Detail By User
- Time Clock Report
- Unallocation Payments/Adjustments Report

Report Criteria

Office Group: ALL, Orange County, San Diego

User: ALL, Adriane ZZSmith, Any Chun

Created Date Range: Start Date: 5/1/2013, End Date: 7/31/2013

Operator: ALL

Provider: ALL, 02AA : Appleton, Anthony DDS, 01SB : Bright, Sonny DDS

Include Patient Phone Number

Print / Preview

Appointment detail report by User

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Organic Dentistry World Appointment Detail

Appt Date	Appt Time	Len (min)	Op	Prdr	Chart#	Patient	Phone #	Carrier	Procedure (Code Th Surf Descr)	Notes
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User : <u>_APPOINTNOWPAT_</u>										
Created Date : 7/24/2013										
Office : Newport Beach Organic Dentistry										
8/2/2013	12:00 PM	60	02	00JJ		Lee, Brian 148 Bal: 307.00	(H) : 949-823-7808 (C) : 858-583-8452 (W) : 80033312122 x: 2	P : DELTA DENTAL PLAN (PA 11198) Ph#:- (800) 932-0783 S : AETNA PPO (CA) Ph#:- (800) 525-3148	D2391 B O Resin Composite One Surface Posterior (Permanent) D2391 S O Resin Composite One Surface Posterior (Permanent)	
Total for Office, Newport Beach Organic Dentistry : 1										
Total for, 7/24/2013 : 1										
Total for, _APPOINTNOWPAT_ : 1										

User : S.SMITH										
Created Date : 5/23/2013										
Office : Irish Smiles										
5/23/2013	10:00 AM	90	02	09RF		Test, Patient 153 Bal: 1,875.33	(H) : (C) : (W) :	P : Delta Dental Of Wl (ppo) Ph#:- (888) 541- 2547 S : MET LIFE Ph#:- (800) 638-9599	D3330 15 RCT Molar - 3 Canals	
Total for Office, Irish Smiles : 1										
Office : Newport Beach Organic Dentistry										
5/23/2013	9:30 AM	20	02	00JJ		Young, Berta 398 Bal: 43.00	(H) : 999-887-8877 (C) : (W) :	P : DELTA DENTAL PLAN (CA) Ph#:- (800) 548-5468 S :	D0140 Limited Oral Eval Prob Focused	
Total for Office, Newport Beach Organic Dentistry : 1										
Total for, 5/23/2013 : 2										
Total for, S.SMITH : 2										

From Created Date : 5/1/2013 Offices : ALL Providers : ALL
Thru : 7/31/2013 Operator : ALL