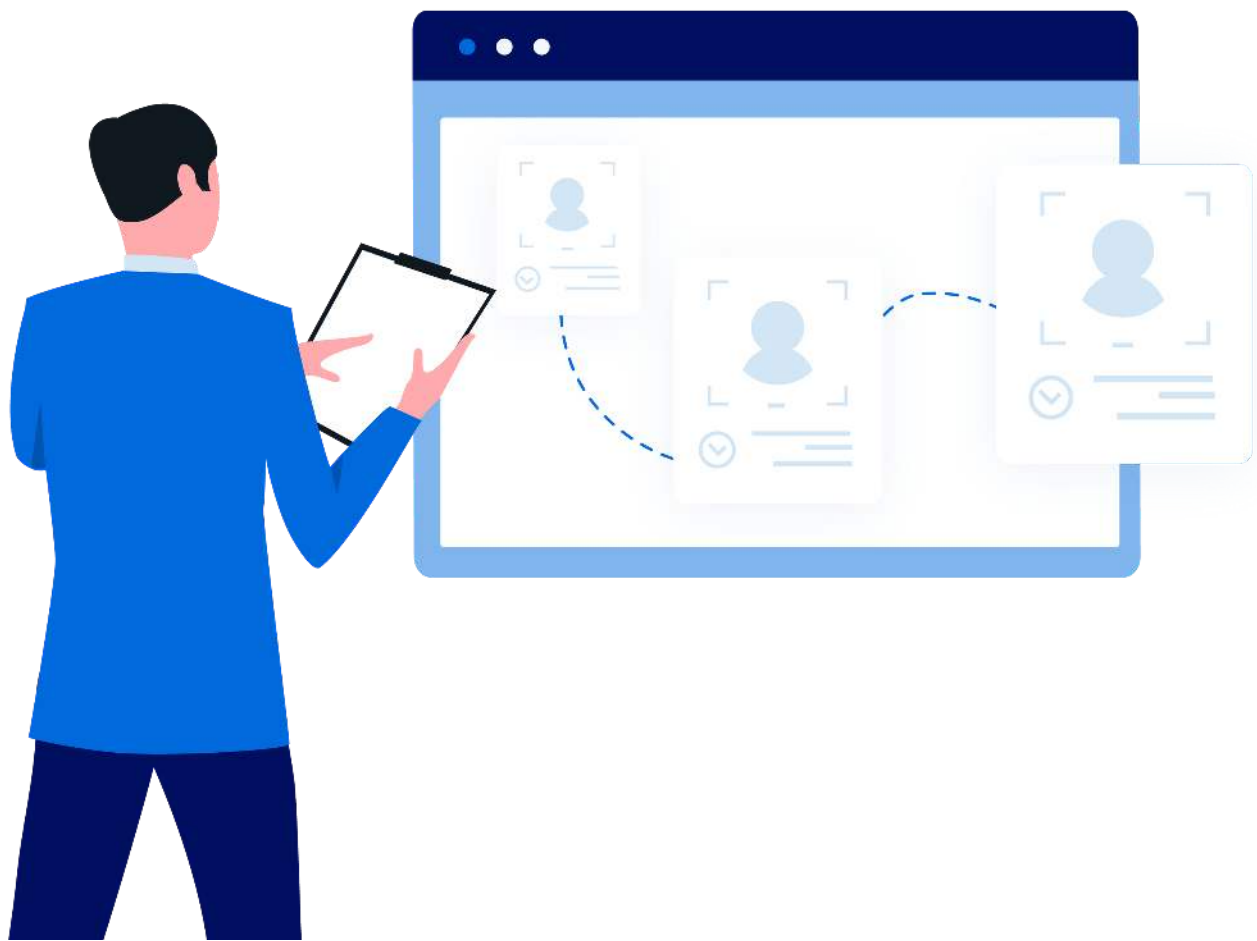Help Articles

How do I attach a fee schedule to a managed care plan?

How do I attach a fee schedule to a managed care plan?

Dental Health Maintenance Organizations (D-HMO) have many client companies which purchase employee dental coverage plans. Their coverage is usually referred to as "managed care" because treatment generally follows a set of care guidelines provided through the D-HMO's network of providers. In most cases, D-HMOs have many fee schedules available for use. Because each individual plan can utilize a different fee schedule from another, Managed Care fee schedules are attached to insurance plans rather than individual carriers.

Ensure the desired fee schedule is designated as a Managed Care fee schedule.

Ensure the Managed Care plan is entered with the employer field indicated as "No Employer". Many times, insurance carriers have co-pay variations for the same plan. For example, "Carrier A" may have several co-pay variations of "Plan L". It is advised to use the Managed Care fee schedule name in the "Cap Fee ID" field.

Click the word "Setup" and choose the "Fee Schedules" and "Fee Schedule Assignments" options from the drop-down box.

First search to ensure the plan and fee schedule are not already attached together. To investigate if the fee schedule is assigned to a plan, complete the appropriate plan-specific "Search" fields at the top of the screen, and click the Srch button. A listing of matches for the search criteria is returned in the middle of the screen.

To attach a fee schedule to a plan, complete the appropriate plan-specific "Add New" fields at the bottom of the screen, and click the Add button.

Screenshot 1 — Patient Overview

Patient Overview   PGID :2731 / OID :100

Patient Information | Patient ID : 134

Nickname	
Wrong, DAT PHI Chris	Home Office — Dat Dental
106 S. Broadview St	Chart #
Anaheim, CA 92804	First Visit
	Last Visit
(H) :	Fee Schedule — EXAMPLE -- Office
(C) :	Provider — Le, Dat DDS
(W) :	Hygienist
Birth Date	Referral Type — Billboard
Age / Sex — / M	Referred By
Patient Type	Referred To
Patient Note	Last Perio Chart
Medical Alerts:	
(PT)	

Responsible Party   Resp ID : 127   Edit

Wrong, DAT PHI Chris   (H) :
Type : Cash   (C) :
    (W) :

Home Office : Dat Dental

View Medical Ins.

Secondary

View Ins Plan   View Ins Plan

Setup menu (open):
- Account Info
- Offices ▶
- Office Groups
- Security ▶
- Providers ▶
- Insurance ▶
- Referrals ▶
- Procedure Codes ▶
- Fee Schedules ▶
  - Fee Schedule Setup
  - Fee Schedule Assignments
  - Fee Schedule Assignments (Bulk)
- Charting ▶
- Pick List
- Notes Macros
- Medical Setup ▶
- Ortho Setup ▶
- Scheduler Views
- Collection Agencies
- Prescriptions
- Labs
- Payment/Adjustment Types
- Misc Setups
- Collection Letters Setup
- Close Out
- Dentiray Classic Setup
- XDR Uploader Setup

Recalls

Code	Interval	RecallDate	Reason	Sch Date	S...
D0120	6 M + 1D		Periodic Oral Evaluation		
D0210	3 Y + 1D		Intraoral - Complete Series Of Radiographic Images		

Family Appt   Add New Member

	Age	Sex	Next Recall	Sched Recall	Active
		M			Yes

Appointments

Archived Appt   Ledger

Date	Time	Office	Operatory	Status	Prdr	Len	
No records to display.							

	Current	Over 30	Over 60	Over 90	Over 120	Balance
...ce	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Wrong, DAT PHI Chris	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

Est. Insurance	$0.00	Est. Patient	$0.00
Last Ins. Pay	$0.00 Date		
Last Pat. Pay	$0.00 Date		
Last Statement	$0.00 Date		

Regular Payment Plan Agreement

Detail   View Ortho Plan

Amount Fin.	Next Per Amt	Rem. Total Amt
Amt Down	Next Date	Rem. # Of Pay

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Screenshot 2 — Fee Schedule Assignments

Fee Schedule Assignments   PGID :2731 / OID :100

Search
Click Search to search fee schedule assignments.

Plan	Ins.Group	Office
Planet DDS-1000 ▼	All ▼	All ▼
Provider	Carrier	FeeSchedule
All ▼	All ▼	EXAMPLE -- HMO - Assign To Plan (SAMP ▼ Srch

Search Results

Plan	Ins.Group	Office	Provider	Carrier	FeeSchedule	
					EXAMPLE -- HMO - Assign To Plan (SAMPLE)	Delete

Add New
You can assign a fee schedule below. Click Add to assign.

Plan	Ins.Group	Office
All ▼	All ▼	All ▼
Provider	Carrier	FeeSchedule
All ▼	All ▼	EXAMPLE -- HMO - Assign To Plan (SAMP ▼ Add

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