Help Articles How can we assign ALL patients to the new UCR fee schedule?



How can we assign ALL patients to the new UCR fee schedule?

Denticon has a function to batch-Change Fee Schedules for ALL patients.

Administrators can change the Office Fee Schedule that patients are currently assigned to by doing the following:

- Click the word "Utilities"
- Copy/Move/Change PGID Setup Data
- Change Patient Fee Schedule
- Select the "From" fee schedule
- Select the "To" fee schedule
- Click "Transfer Fee Schedule"

Please Note: A report of the patients assigned to the 'old' fee schedule can be generated by clicking "Patient Report."

Once you have successfully changed the fee schedule, the office should update the "Office UCR Fee Schedule" and "Default Patient Fee Schedule" in the Office Setup Screen.

• Setup / Offices / Office Setup / Select Info Tab / Edit Office/ Save.





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Change Patient Fee Schedule		PGID :3035 / OID :100
-		
	This utility changes the fee schedule for any patient with the fee schedule in the source column	
	From Eas Schedule ZzConvOf EXAMPLE _ Office Default (SAMPLE) _ To Eas Schedule EXAMPLE _ Office Defau	H/SAMDIEL *
	0 Patients Found	(SAMPLE)
	Successfully moved patients with fee schedule 'ZzCopyOf EXAMPLE Office Default (SAMPLE)' to 'EXAMPLE Office Default	(SAMPLE)'
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			Offices	► Office Setup
Search F	alient or Responsible Party		Office Groups	Office Assignment
Search F	or	Search By	Security	Vendor API Settings
۲	Patient	Last Name	Providers	Birth Date Patient ID
0	Responsible Party	First Name Niekname	Insurance	Home Phone Responsible Party ID
<u> </u>		Patient Type	Referrals	Work Phone Subscriber ID
		Search Text	Procedure Codes	
		Enter Patient Last Name:	Fee Schedules	Search Last Search
			Charting	
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			Collection Agencies	
			Prescriptions	
			Labs	
			Payment/Adjustment Types	
			Misc Setups	
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Treating Location				PGID 4118 / OID 100
SEARCH				Modified On: 3/25/2020 7:22:00 AM PT
SORT BY	INFO STATEMENT INTEGRATION	OPERATORIES SCHEDULE HOLIDAYS	ADVANCED	Modimed By NPETTIS
Office Name Office ID	OFFICE INFORMATION OTHER INFORMATION			
SEARCH TEXT	Office ID#	100	Tax ID#	
٩	Office Name	Pettis Dental Office	Insurance Billing Provider	Pettis, Nichole
Beautiful Smiles (101)	Short ID	Nic	Billing License# to Use in Claims	Billing Provider's License
Clamour Smiles (102)	Treating Address	16650 Via Alegria	Opening Date	
Holiday Smiles (103)			Office Group	None
Pettis Dental Office (100)	Treating City, State Zip	Moreno Valley, CA 92551	Default UCR Fee Schedule	EXAMPLE Office Default (SAMPLE)
	Time Zone	PST - PACIFIC STANDARD TIME	Default Fee Schedule	EXAMPLE Office Default (SAMPLE)
	Phone 1	800-897-8787	Scheduler Time Interval	10 minutes
	Phone 2			
	Fax			
Next Available OID : 104				
+ ADD OFFICE				EDIT OFFICE Î DELETE OFFICE

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Patient Overview	· · · · · · · · · · · · · · · · · · ·					PGID :3035 / OID :100
Patient Information	• 肖 市る		Patient ID : 112 Edit		Responsible Party	Resp ID : 110 Edit
Nickname		Home Office	Johnson's Dental Health Center -		Bryant, Matthew	(H) 570-789-0200
🐹 Bryant, Matthe	w	Chart #	Careers Flogina		Type : Insurance	(C) :404-788-9009
5416 Magnolia Trace		First Visit	3/8/2017			(w):
Lithonia, GA 30058		Last Visit	11/7/2018	Add a Photo Home Office : Johnson's Dental Health Center - Cascade Heights		enter - Cascade Heights
		Fee Schedule	EXAMPLE Office Default			
(H): 667-529-5556	5	Provider	Edwards, Melinda DMD	Dental Insurance		View Medical Ins.
(C): 404-788-9009	9	Hygienist	Thomas, Ashley		Primary	Secondary
(W):		Referral Type	Walk-in-sign	Carner Name		
Birth Date	4/1/1990	Referred By		Carrier Phone		
Age / Sex	28 / M	Referred To		Subscriber		
Patient Type	Medical Clearance Pending	Last Perio Chart	12/7/2018	Relationship Individual Max		
Patient Note				Ind. Max Rem.		
Modical Alerts: Medical Clearance Required, Asthma. Hay Fever, High E (3/30/2018 10-45 AM PT)		lood Pressure, Sinus Trouble	Individual Ded Ind. Ded. Rem.			
	27 G				View Ins Plan	View Ins Plan