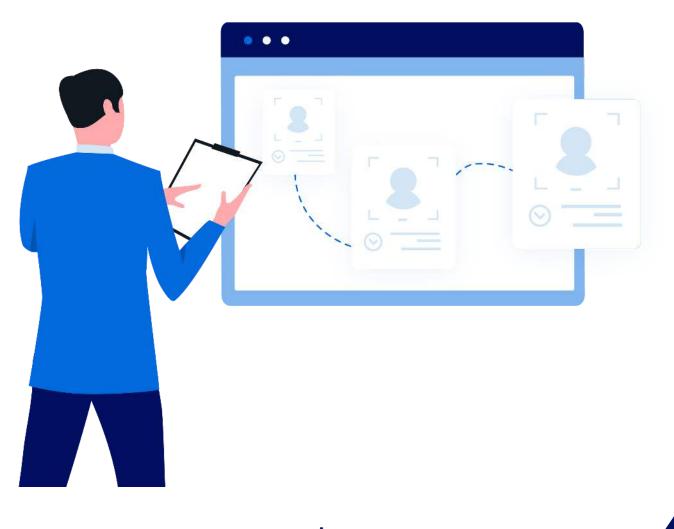
Help Articles

How are we able to understand the information on the "Production by Provider" report?



Uplanet denticon

How are we able to understand the information on the "Production by Provider" report?

The report within "Reports / Management Reports / Daily Production By Provider" is intended for use when paying a doctor daily based on production. The report will itemize all completed procedures (aka: services/production), as well as provide any information regarding production-related adjustments (such as "Ins Agreement").

The report will not show payments or collection adjustments since these entries do not affect the dentist's production numbers.

The "Production by Provider" report will reflect the provider which is credited for completing a procedure. When the posted procedure is viewed in the Ledger screen, the "provider of record" is the ID in the Prdr column. If the provider is correctly indicated for the procedure, the "Production by Provider" report will be accurate.

The "units" information is defined by the user. The unit amounts may be recorded within the DUR (Duration) field in either the Treatment Plan screen or the Transaction screen. If the user does not enter anything into the field, the default Duration units is 0.

The report is relates to completed Ledger transactions, not anticipated Scheduled production.

- #Perf = the raw count of the procedures.
- Total Dur = total duration x #Perf (dur field in ledger. Note not all procedure have dur > 0)
- Avg Dur = Total Duration/# Performed
- Eff Rate \$ = Charges \$ / the Total Duration (thus, the effective rate per unit)
- Avg \$ = "Charges \$/ #Perf

Denticon's recommends to input all planned procedures into the Treatment Plan screen, and post from the Treatment Plan. The individual Treatment Plan procedure may be edited in order to indicate desired time information within the "Duration" field. This will assist the office to accomplish more meaningful totals and average.

Schedulor	() consecutives (Transactions •	Chartin		Reports *	Utilities *	Sutup *	Office	Newport Be	ach Organ	ic Dentistr 🗸	Holp *	My Acco	unt Logout		
	💲 📝 🕅 ent or Responsi	📅 🔣 🤮 ble Party	+ 44 (1	Daily Repo Ledger Re	ports		0	*	8	Search Patient	[>			PGID :77
Search For			Sear	h By		ant Reports									Seam	
• Pa	atient asponsible Party		O O O Searce Enter	Las Firs Pat Me sh Te:	10	nts Reports Plan Reports eports corts		# date		O O O Search	Home Phone Cell Phone Work Phone		000	Patient ID Responsible Party ID Responsible Party Type	•	Current Office All Offices Include Inactive Patients
				Postcards Labels Custom My Report Excel Rep Group Rep Office Rep Blank Insu	orts orts rance Forms ledical Info Fo	• • •										

Sch	eduler Patient * Transactions * Charting	• Ro	oorts * Utilities * Setup * Office Newpor	rt Beach Organic Dentistr 💙 🛛 Help	p ▼ My Account Logout							
	合 急 診 🕅 🗖 🖾 🕰 🏠 🖄	, 📋 I	x 🚅 🛇 😍 🖪 🚱 🖄	🛃 🛛 😂 Search Patient 🚬	→							
Mana	agement Reports					PGID :77 🔜						
Selec	a Report			Report Criteria	Report Criteria							
0	Aging - Detail	0	Production by Codes	Date Range								
0	Aging - Summary	0	Production by Codes - Provider	Start Date	12/1/2015							
0	Aging by Provider - Detail	۲	Production by Provider									
0	Aging by Provider - Summary	0	Production by Category - Detail	End Date	12/31/2015							
0	Aging by Home Office	0	Production by Category - Summary									
0	Aging by Home Office with Balance Status	0	Production Analysis by Category		ZALL							
0	Aging with Rem. Contract Bal.	0	Income Allocation - Detail	Provider	ZASSIS : Assistants, Assistants 01KC : Carson, Kathleen DMD							
0	Aging with Rem. Contract Bal. by Home Office	0	Income Allocation - Summary									
0	Treatment Plan Analysis	0	Allocation Report									
0	Audit Trail Report	0	Unallocated Payments/Adjustments Report	Include UCR								
0	Aging by Patient	0	Regular Payment Plan Charges Report	Fee Schedule	Office Default NPB							
Produ	uction by provider summary.				Print / Preview							
_			e o	16 Phonet DDS, Jun • All rights researce								

s copyright 2000 - 2010 Finite 2000; met - Paringhis result ou

Newport Beach Organic Dentistry **Production by Provider**

Provider	ShortID	#Perf	Charges	Office Default NPB		Total Dur. (Units)	Avg. Dur. (Units)	Eff. Rate \$	Per %
Carson, Kathleen	01KC	12	3,410.00	4,223.00	284.17	4.00	0.33	852.50	45.80 %
Jones, Jason	DOJJ	6	1,435.00	2,269.00	239.17	16.00	2.67	89.69	19.27 %
Organic Dentistry Of, The Universe	99HS	2	2,400.00		1,200.00			2,400.00	32.24 %
Pitt, Brad	03BP	1	12.00	150.00	12.00	4.00	4.00	3.00	0.16 %
Thomas, Janet	02JT	3	188.00	272.00	62.67	6.00	2.00	31.33	2.53 %
	Total :	24	7,445.00	6,914.00	310.21	30.00	1.25	248.17	

From: 12/1/2015 Providers: ALL Thru: 12/31/2015 FeelD: 1

Printed: 1/21/2016 10:53:39 AM

Production by Provider PlanetDDS (c) 2003 - 2016

Page:1of1

* Includes UCR